

GULF COAST BANK & TRUST COMPANY DBA PHOENIX CAPITAL GROUP

8707 E. Vista Bonita Drive, Suite 240
Scottsdale, AZ 85255
Phone: (931)659-9299 Fax: (623) 298-1981

Application Form

Date: _____ Title: _____
Owner's Name: _____ Phone: _____
Company Name: _____ Fax: _____
Address: _____ Mobile: _____
City, State, Zip: _____ Email: _____
Date of Birth: _____ Referred By: _____
Social Security# _____ Federal Tax ID: _____

Company Type (check one): Sole Proprietorship Partnership X LLC Corporation

How Long in Business/Industry: _____ Are you currently Factoring? _____
Gross Revenue Last 12 Mos.: _____ Have you Factored before? _____
Gross Monthly Sales: _____ If yes, with whom? _____
Approx. # of Customers: _____ A/R pledged as collateral? _____
Average Invoice Size: _____ If yes, with whom? _____
Any outstanding liens or judgments? _____ Number or Trucks: _____
Any open bankruptcy? _____ MC # _____

Description of Business: _____

Bank Information/Reference:

Name of Bank: _____ Contact Person: _____
Checking Acct No.: _____ Phone: _____
Routing No.: _____

Additional Company Officer/Owners:

Name _____ Social Security _____
Address _____ Date of Birth _____
Address _____ Drivers License# _____
% of ownership _____ Title _____
Email: _____

Name: _____ Social Security# _____
Address: _____ Date of Birth: _____
Address: _____ Drivers License# _____
% of ownership _____ Title _____

Email: _____

The foregoing information is true and correct to the best of my knowledge and is given to induce Gulf Coast Bank & Trust Company dba Phoenix Capital Group to consider entering into a factoring agreement with this company. I/We grant Gulf Coast Bank & Trust Company dba Phoenix Capital Group or its agents the right to file a UCC-1 Financing Statement listing all assets as the collateral description to secure any obligation of applicant to Gulf Coast Bank & Trust Company dba Phoenix Capital Group, including without limitation, the reimbursement of any costs incurred as a result of applicants dissolution or cancellation of contract prior to first funding. I hereby authorize Gulf Coast Bank & Trust Company dba Phoenix Capital Group or its agents to verify and investigate any or all of the foregoing statements, including but not limited to my/our credit worthiness and financial responsibility, in any way they may choose. I/We grant Gulf Coast Bank & Trust Company dba Phoenix Capital Group the right to procure any and all credit reports pertaining to any party listed in this application, including but not limited to, all principals of the company.

Agreed and consented to: _____ Date: _____

Signature: _____ Signature: _____
Title: _____ Title: _____
Print Name: _____ Print Name _____